



CURRENT REPORT 18 / 2014

10 March 2014

Legal basis: Art. 56.1.2 of the Public Offering Act – Current and Financial Reports.

Subject: Conclusion of Major Contract – the Total of Contracts Concluded With One Entity.

Content:

The Management Board of ZUE S.A. with registered office in Cracow (the “Company”) inform of the contract concluded today with Thyssenkrupp GFT Polska Sp. z o.o. with registered office in Cracow (the “Counterparty”) following the Counterparty’s acceptance of the purchase order (offer) made by the Company. Given the foregoing, the Company inform that the total net value of the contracts concluded with the Counterparty in the last 12 months is PLN 17,631,345.13.

Under the contracts, the Counterparty provided the Company with the materials required for the construction of tramway and railway tracks such as rails, breakstone, sleepers, etc.

The highest value contract (the “Contract”) in the past 12 months was concluded between the Company and the Counterparty on 16 May 2013.

Under the Contract, the Counterparty provided the Company with the materials required for the construction of tramway track as part of the *Rheda City* system.

Net value of the Contract: EUR 1,915,090.

Completion date: The said materials were delivered in 2013.

The Contract did not provide for any contractual penalties.

The contracts are deemed major because their total value exceeds 10% of the Company’s equity.

Legal basis: § 5.1.3 of the Ordinance by the Minister of Finance of 19 February 2009 on current and periodic information published by issuers of securities and the conditions for recognizing information required under the law of a non-member state as equivalent.