



CURRENT REPORT 7 / 2014

30 January 2014

Legal basis: Art. 56.1.2 of the Public Offering Act – Current and Financial Reports.

Subject: Statement by the Operations Department of KDPW S.A. on Registration of Class C Shares.

Content:

The Management Board of ZUE S.A. of Cracow (the “Company”) inform they learnt on 29 January 2014 from the statement made on 28 January 2014 by the Operations Department of KDPW S.A. (Central Securities Depository of Poland - “KDPW”) that 1,30,083 ordinary class C bearer shares of the Company marked PLZUE0000015 would be registered on 30 January 2014 on the basis of the resolution no. 45/14 passed by the Management Board of KDPW on 20 January 2014.

The Company informed of the conditional registration of the Company class C shares in the current report 5/2014 of 20 January 2014.

Legal basis: § 34.1.1 of the Ordinance by the Minister of Finance of 19 February 2009 on current and periodic information published by issuers of securities and the conditions for recognizing information required under the law of a non-member state as equivalent.