



CURRENT REPORT 9 / 2014

3 February 2014

Legal basis: Art. 56.1.2 of the Public Offering Act – Current and Financial Reports.

Subject: Conclusion of Major Contract.

Content:

The Management Board of ZUE S.A. with registered office in Cracow (the “Company”) inform of the contract (the “Contract”) concluded on 3 February 2014 with Moris Sp. z o.o. with registered office in Tychy (the “Counterparty”).

The Contract was concluded following the Counterparty’s acceptance of the order (purchase offer) made by the Company.

The Contract provides for the purchase of rails by the Company from the Counterparty.

Net value of the Contract: PLN 29,520,800.

The said rails will be delivered in 2014.

Term of warranty given by the Counterparty: 5 years.

The Contract does not provide for any contractual penalties.

The terms of the Contract do not differ from typical market terms for this type of contracts.

The Contract is deemed major since its total value exceeds 10% of the Company’s equity.

Legal basis: § 5.1.3 of the Ordinance by the Minister of Finance of 19 February 2009 on current and periodic information published by issuers of securities and the conditions for recognizing information required under the law of a non-member state as equivalent.