



CURRENT REPORT 8 / 2014

31 January 2014

Legal basis: Art. 56.1.1 of the Public Offering Act – Confidential Information.

Subject: Selection of the Most Economically Advantageous Tender.

Content:

The Management Board of ZUE S.A. with registered office in Cracow (the “Company”) inform that they learnt today of the selection on 31 January 2014 by Polskie Sieci Elektroenergetyczne S.A. (the “Contracting Authority”) of the tender submitted by the consortium of:

- 1) ZUE S.A. of Cracow (Leader);
- 2) Dalekovod – Polska S.A. of Warsaw (Partner);

(hereinafter referred to as the “Consortium”) as the most economically advantageous offer in the tender procedure for “Construction of the double track railway 400 kV Kozienice – Ołtarzew.”

The Company informed of the submission of the lowest price tender in the said procedure in the current report 37/2013 of 6 November 2013.

Gross value of the tender submitted by the Consortium: PLN 576,870,000.

Net value of the tender submitted by the Consortium: PLN 469,000,000.

Completion date: 30 June 2019.

According to Art. 94.1.1 of the Polish Tendering Act of 29 January 2004 (Dz.U., no. 19, item 177, as amended), the Contracting Authority shall conclude the contract at least 10 days after sending the notice of the selection of the most economically advantageous tender.

Legal basis: Art. 56.1.1 of the Polish Act on Public Offering and Terms of Introducing Financial Instruments to Organised Trading and on Public Companies of 29 July 2005.