



CURRENT REPORT 6 / 2014

28 January 2014

Legal basis: Art. 56.1.2 of the Public Offering Act – Current and Financial Reports.

Subject: Admission and Introduction of Class C Shares to Trading on the Warsaw Stock Exchange.

Content:

The Management Board of ZUE S.A. of Cracow (the “Company”) inform they learnt today of the resolution no. 90/2014 passed on 27 January 2014 by the Management Board of Giełda Papierów Wartościowych w Warszawie S.A. (the “Warsaw Stock Exchange”). The Management Board of the Warsaw Stock Exchange resolved to admit and introduce the Company ordinary class C bearer shares to trading on the Main Market of the Warsaw Stock Exchange.

According to the resolution, the Management Board of the Warsaw Stock Exchange decided under § 19.1 and § 19.2 of the Stock Exchange Rules to admit to trading 1,030,083 (one million thirty thousand and eighty three) ordinary class C bearer shares with a par value of PLN 0.25 (25/100) each.

Pursuant to § 38.1 and § 38.3 of the Stock Exchange Rules, the Management Board of the Warsaw Stock Exchange decide to introduce the abovementioned shares to trading on the main market as of 30 January 2014 provided that the abovementioned shares are registered on 30 January 2014 by Krajowy Depozyt Papierów Wartościowych S.A. and marked PLZUE0000015.

In addition, the Company inform that the admission and introduction of the Company class C shares is related to the merger of ZUE S.A. (the acquiring company) and Przedsiębiorstwo Robót Komunikacyjnych w Krakowie S.A. of Cracow (the acquired company) pursuant to Art. 492 § 1.1 of the Polish Companies Act. The Company informed of the merger in the current report 55/2013 of 20 December 2013.

Legal basis: § 34.1.2 of the Ordinance by the Minister of Finance of 19 February 2009 on current and periodic information published by issuers of securities and the conditions for recognizing information required under the law of a non-member state as equivalent.