



CURRENT REPORT 5 / 2014

20 January 2014

Legal basis: Art. 56.1.2 of the Public Offering Act – Current and Financial Reports.

Subject: Conditional Registration of Class C Shares with Central Securities Depository of Poland.

Content:

The Management Board of ZUE Spółka Akcyjna of Cracow (“ZUE”) inform they learnt today of the resolution no. 45/14 (the “Resolution”) passed on 20 January 2014 by the Management Board of Krajowy Depozyt Papierów Wartościowych S.A. in Warsaw (the “Central Securities Depository”). The Management Board resolved to accept 1,030,083 (one million thirty thousand and eighty three) ZUE ordinary class C bearer shares with a par value of PLN 0.25 (25/100) per share (the “Class C Shares”) and mark them PLZUE0000015 provided the Warsaw Stock Exchange decide to introduce the Class C Shares to trading on the regulated marked where other ZUE shares marked PLZUE0000015 have already been introduced.

According to the Resolution, the Class C Shares will be registered with the depository within three days of the receipt by the Central Securities Depository of the decision of the Warsaw Stock Exchange concerning the introduction of the Class C Shares to trading on the regulated marked where other ZUE shares marked PLZUE0000015 have already been introduced but not earlier than on the day specified in the decision as the date for the introduction of the Class C Shares to trading on the regulated marked.

In addition, ZUE inform that the conditional registration of the Class C Shares with the Central Securities Depository is related to the merger of ZUE (the Acquiring Company) and Przedsiębiorstwo Robót Komunikacyjnych w Krakowie Spółką Akcyjną of Cracow (“PRK”) (the Acquired Company) pursuant to Art. 492 § 1.1 of the Polish Companies Act. The Company informed of the merger in the current report 55/2013 of 20 December 2013.

ZUE will inform of the registration of the Class C Shares with the Central Securities Depository in a separate current report.

Legal basis: § 34.1.1 of the Ordinance by the Minister of Finance of 19 February 2009 on current and periodic information published by issuers of securities and the conditions for recognizing information required under the law of a non-member state as equivalent (Dz.U. of 2009, no. 33, item 259, as amended).