



CURRENT REPORT 58 / 2013

27 December 2013

Legal basis: Art. 70.1 of the Public Offering Act – Purchase or Sale of Major Block of Shares.

Subject: Notice of Exceeding 5% of the Total Vote at the General Meeting.

Content:

The Management Board of ZUE S.A. with registered office in Cracow (the “Company”) inform that on 24 December 2013 they received a notice from AMPLICO PTE S.A. according to which AMPLICO Otworthy Fundusz Emerytalny (“AMPLICO”), an entity managed by AMPLICO PTE S.A., had increased its shareholding and held more than 5% of the total vote at the Company’s General Meeting. The notice was sent according to Art. 69.1 and Art. 87.3.b of the Polish Act on Public Offering and Terms of Introducing Financial Instruments to Organised Trading and on Public Companies of 29 July 2005 (Dz.U. 05.184.1539, as amended).

The shareholding was increased as a result of the purchase of the Company’s shares on 12 December 2013.

Prior to the transaction, AMPLICO held 661,659 shares representing 3.01% of the Company’s share capital and conferring the right to 661,659 votes at the General Meeting; i.e. 3.01% of the total vote at the Company’s General Meeting.

At present, AMPLICO holds 1,461,659 shares representing 6.64% of the Company’s share capital and conferring the right to 1,461,659 votes at the General Meeting; i.e. 6.64% of the total vote at the Company’s General Meeting.

Legal basis: Art. 70.1 of the Polish Act on Public Offering and Terms of Introducing Financial Instruments to Organised Trading and on Public Companies of 29 July 2005.