



CURRENT REPORT 55 / 2013

20 December 2013

Legal basis: Art. 56.1.2 of the Public Offering Act – Current and Periodic Reports.

Subject: Information on Merger of ZUE S.A. and Przedsiębiorstwo Robót Komunikacyjnych w Krakowie S.A.

Content:

The Management Board of ZUE S.A. with registered office in Cracow (“ZUE”) inform that on 20 December 2013, the District Court for Cracow-Śródmieście in Cracow, XI Commercial Division of the National Court Register registered the merger of ZUE and Przedsiębiorstwo Robót Komunikacyjnych w Krakowie S.A. with registered office in Cracow, ZUE’s subsidiary (the “Acquired Company”).

The merger took place pursuant to Art. 492 § 1.1 of the Polish Companies Act of 15 September 2000 (Dz.U. of 2000, no. 94, item 1037, as amended – the “Act”); i.e. by a transfer of all the assets of the Acquired Company to ZUE in exchange for ZUE shares issued to the shareholders of the Acquired Company taking account of Art. 514 of the Polish Companies Act whereby ZUE, a shareholder of the Acquired Company, would not acquire own shares in exchange for the shares of the Acquired Company.

ZUE is the parent of the ZUE Group operating in the public transport and rail infrastructure segment. The services provided by ZUE mainly include the design, construction and upgrade of urban transport systems, including tram lines and power supply systems, and OCL with associated works.

The Acquired Company was a subsidiary of ZUE responsible for the design, construction and upgrade of railway lines and sidings, tracks, civil structures and buildings (such as station buildings, depots and switch towers) and associated works.

The information about the decision to merge with the Acquired Company was published by ZUE in the current report 23/2013 of 15 July 2013.

Legal basis: § 20 of the Ordinance by the Minister of Finance of 19 February 2009 on current and periodic information published by issuers of securities and the conditions for recognizing information required under the law of a non-member state as equivalent.