



CURRENT REPORT 54 / 2013

17 December 2013

Legal basis: Art. 56.1.1 of the Public Offering Act – Confidential Information.

Subject: Approval of the Annex no. 1 to the Issuer's Information Memorandum.

Content:

The Management Board of ZUE S.A. with registered office in Cracow ("ZUE," the Company") inform they learnt today about the Polish Financial Supervision Authority's approval of the Annex no. 1 to ZUE's Information Memorandum prepared in connection with the public offering and the intention to apply for the admission of ZUE's class C shares to trading on the Warsaw Stock Exchange.

The Annex no. 1 is available on ZUE's website: www.grupazue.pl; Investor Relations – Merger with Przedsiębiorstwo Robót Komunikacyjnych w Krakowie S.A., the Information Memorandum tab.

The issue of class C shares is connected with the intended merger of ZUE and Przedsiębiorstwo Robót Komunikacyjnych w Krakowie S.A.

The information about the Polish Financial Supervision Authority's approval of ZUE's Information Memorandum and about the publishing of the Information Memorandum on ZUE's website was published in the current report 35/2013 of 31 October 2013 and the current report 36/2013 of 5 November 2013, respectively.

Legal basis: Art. 56.1.1 of the Polish Act on Public Offering and Terms of Introducing Financial Instruments to Organised Trading and on Public Companies of 29 July 2005 (Dz.U. 2005, no. 184, item 1539, as amended).