



CURRENT REPORT 47 / 2013

5 December 2013

Legal basis: Art. 56.1.1 of the Public Offering Act – Confidential Information.

Subject: Approval by the State Treasury of Poland of the Merger of ZUE S.A. and Przedsiębiorstwo Robót Komunikacyjnych w Krakowie S.A.

Content:

The Management Board of ZUE S.A. with registered office in Cracow (the “Company”) inform they learnt today of the State Treasury’s approval of the merger by acquisition pursuant to Art. 492 § 1.1 of the Polish Companies Act. The Company had applied to the State Treasury of Poland represented by the Minister of State Treasury (the “State Treasury”) for the approval of the merger by a transfer of all the assets of Przedsiębiorstwo Robót Komunikacyjnych w Krakowie S.A. (the acquired company) to ZUE S.A. (the acquiring company) in exchange for the shares to be issued by the Company to the shareholders of Przedsiębiorstwo Robót Komunikacyjnych w Krakowie S.A.

The decision to merge ZUE S.A. and Przedsiębiorstwo Robót Komunikacyjnych w Krakowie S.A. was published in the current report 23/2013 of 15 July 2013.

The first notice to the Shareholders of the intended merger of ZUE S.A. and Przedsiębiorstwo Robot Komunikacyjnych w Krakowie S.A. with registered office in Cracow, the Company’s subsidiary, (Art. 504 § 1 and § 2 of the Polish Companies Act) was published in the current report 31/2013 of 24 September 2013 and the second notice to the Shareholders of the intended merger of ZUE S.A. and Przedsiębiorstwo Robot Komunikacyjnych w Krakowie S.A. with registered office in Cracow, the Company’s subsidiary, (Art. 504 § 1 and § 2 of the Polish Companies Act) was published in the current report 34/2013 of 16 October 2013.

The Management Board’s standpoint on the intended merger of ZUE S.A. and Przedsiębiorstwo Robót Komunikacyjnych w Krakowie S.A. was published in the current report 46/2013 of 3 December 2013.

Legal basis: Art. 56.1.1 of the Polish Act on Public Offering and Terms of Introducing Financial Instruments to Organised Training and on Public Companies of 29 July 2005.