



CURRENT REPORT 43 / 2013

22 November 2013

Legal basis: Art. 56.1.1 of the Public Offering Act – Confidential Information.

Subject: Information on the Agreement Obliging the Parties to Conclude the Subcontract.

Content:

The Management Board of ZUE S.A. with registered office in Cracow (the “Company”) inform that today they concluded the agreement with CTL Service Sp. z o.o. with registered office in Sosnowiec, the leader of the consortium including:

- 1) CTL Service Service Sp. z o.o. with registered office in Sosnowiec (Leader);
- 2) Przedsiębiorstwo Napraw i Utrzymania Infrastruktury Kolejowej w Krakowie Sp. z o.o. with registered office in Cracow (Partner); and
- 3) Przedsiębiorstwo Remontowo Budowlane „Tor” Sp. z o.o. with registered office in Mysłowice (Partner);

hereinafter referred to as the “Consortium.” Under the agreement, the Consortium and the Company undertook to conclude the subcontract (the “Subcontract”) for the comprehensive reconstruction of the OCL network in the track no. 2 of the railway line no. 61 Kielce – Fosowskie on the Koniecpol – Częstochowa Stradom section as part of the following project: “Upgrade of the railway line no. 61 and 572 on the Włoszczowa Północ – Częstochowa Stradom section” (the “Contract”).

The agreement was concluded in connection with today’s negotiations conducted in line with the Polish Act on Public Procurement and concerning the conclusion of a supplementary contract between the Consortium and PKP Polskie Linie Kolejowe S.A. with registered office in Warsaw (the “Contracting Authority”) in order to perform the Contract. As a result of the negotiations, the Consortium and the Contracting Authority agreed upon the remuneration and template supplementary contract.

The Consortium and the Company decided that the Subcontract between the Consortium and the Company would be signed following the conclusion of the supplementary contract between the Consortium and the Contracting Authority.

Net value of the Subcontract: PLN 19,740,000.

Completion date: 14 November 2014.

The information about the conclusion of the Subcontract between the Consortium and the Company will be published in a separate current report.

Legal basis: Art. 56.1.1 of the Act on Public Offering and Terms of Introducing Financial Instruments to Organized Trading and on Public Companies of 29 July 2005.