



CURRENT REPORT 36 / 2013

5 November 2013

Legal basis: Art. 56.1.1 of the Public Offering Act – Confidential Information.

Subject: Publishing of the Issuer's Information Memorandum.

Content:

With reference to the current report 35/2013 of 31 October 2013, the Management Board of ZUE S.A. with registered office in Cracow ("ZUE") inform that the Issuer's Information Memorandum approved of by the Polish Financial Supervision Authority on 30 October 2013 will be published on 7 November 2013.

The Information Memorandum will be published on the Issuer's website: www.grupazue.pl; "Investor Relations – Merger with Przedsiębiorstwo Robót Komunikacyjnych w Krakowie S.A."

Legal basis: Art. 56.1.1 of the Polish Act on Public Offering and Terms of Introducing Financial Instruments to Organised Training and on Public Companies of 29 July 2005 (Dz.U. 2005, no. 184, item 1539, as amended).