



## **CURRENT REPORT 35 / 2013**

**31 October 2013**

*Legal basis: Art. 56.1.1 of the Public Offering Act – Confidential Information.*

Subject: Approval of the Issuer's Information Memorandum by the Polish Financial Supervision Authority.

Content:

The Management Board of ZUE S.A. with registered office in Cracow ("ZUE") inform they learnt today about the Polish Financial Supervision Authority's decision of 30 October 2013 to approve of ZUE's Information Memorandum prepared in connection with the public offering and the intention to apply for the admission of ZUE's class C shares to trading on the Warsaw Stock Exchange.

The issue of class C shares is connected with the intended merger of ZUE with Przedsiębiorstwo Robót Komunikacyjnych w Krakowie S.A.

The Issuer will inform about the date of making the Issuer's Information Memorandum available to the general public in a separate current report.

*Legal basis: Art. 56.1.1 of the Polish Act on Public Offering and Terms of Introducing Financial Instruments to Organised Training and on Public Companies of 29 July 2005 (Dz.U. 2005, no. 184, item 1539, as amended).*