



GRUPA ZUE

CURRENT REPORT 32 / 2014

18 June 2014

Legal basis: Art. 56.5 of the Public Offering Act – Updated Information.

Subject: Conclusion of Annex to Revolving Credit Facility Agreement.

Content:

With reference to the current reports no. 49/2011 of 9 December 2011, 26/2013 of 22 August 2013 and 29/2013 of 12 September 2013, the Management Board of ZUE S.A. (the “Company”) inform that on 18 June 2014 they signed an annex (the “Annex”) to the revolving credit facility agreement of PLN 35m (the “Agreement”) concluded with Bank Millennium S.A. with registered office in Warsaw (the “Bank”).

Under the Annex, the term of the credit facility is extended until 22 June 2015.

According to the Annex, security must be provided for the term to be extended.

The credit facility repayment is secured by the assignment of claims under specified contracts of at least 200% of the principal with the confirmation of existing and future claims under the specified contracts or the contracts taken for the assignment and under the Annex, the confirmed assignments can be reduced to 100% of the principal. The credit facility repayment is additionally secured by the power of attorney granted to the Bank and authorising it to repay the outstanding debt using the Company’s banks accounts maintained with the Bank. In connection with the Annex, the Company has submitted to enforcement under Art. 97 of the Banking Law up to the total of PLN 52.5m until 22 June 2018.

The remaining material provisions of the Agreement remain unchanged.

Legal basis: Art. 56.5 of the Polish Act on Public Offering and Terms of Introducing Financial Instruments to Organised Trading and on Public Companies of 29 July 2005.