



CURRENT REPORT 29 / 2013

12 September 2013

Legal basis: Art. 56.1.2 of the Public Offering Act – Current and Periodic Reports.

Subject: Conclusion of Annex to Revolving Loan Agreement.

Content:

The Management Board of ZUE S.A. with registered office in Cracow (the “Company”) inform that on 12 September 2013 they signed an annex (the “Annex”) to the revolving loan agreement (the “Main Agreement”) concluded on 23 August 2011 (as amended) with Bank Millennium with registered office in Warsaw (the “Bank”).

Under the Annex, the term of the loan was extended until 23 May 2014.

The following provision was added to the security clause:

“Surety under the civil law provided by Przedsiębiorstwo Robót Komunikacyjnych w Krakowie Spółka Akcyjna.”

The remaining terms of the Main Agreement remain unchanged.

The Company informed of previous amendments to the Main Agreement in the current report 49/2011 of 9 December 2011 and the current report 26/2013 of 22 August 2013.

The Agreement is deemed major since its value exceeds 10% of the Company’s equity.

Legal basis: § 5.1.3 of the Ordinance by the Minister of Finance of 19 February 2009 on current and periodic information published by issuers of securities and the conditions for recognizing information required under the law of a non-member state as equivalent.