



CURRENT REPORT 14 / 2013

29 April 2013

Legal basis: Art. 56.1.2 of the Public Offering Act – Current and Periodic Reports.

Subject: Information on Conclusion of Major Contract – the Total of Contracts Concluded with One Company.

Content:

The Management Board of ZUE S.A. with registered office in Cracow (the “Company”) informs it learnt on 29 April 2013 that the total net value of the contracts concluded over the past 12 months between Przedsiębiorstwo Robót Komunikacyjnych w Krakowie S.A., the Company’s subsidiary (“PRK”), and SPEC – BRUK Sp. z o.o. Spółka Komandytowa with registered office in Libiąż (the “Contractor”) amounted to PLN 17,497,984.03.

Under the contracts, the Contractor provided construction services to PRK.

The highest value contract (the “Contract”) in the past 12 months was concluded on 10 July 2012.

Under the Contract, the Contractor provided construction services to PRK as part of the following project: “Reconstruction of railway siding and internal access roads at Elektrownia “Rybnik” S.A. with associated infrastructure” (the “Contract”) – the construction of a road and railway embankment; 502 W facility.

The Company informed of the Contract conclusion by PRK in the current report no. 3/2012 of 25 January 2012.

Contract gross value: PLN 11,808,000.

Contract net value: PLN 9,600,000.

Completion date: 30 August 2012.

Warranty given by the Contractor: 5 years and 30 days.

The contractual penalties payable by the Contractor to PRK include:

- 1) 10% of the Contract net value if the Contract is terminated for the reasons stipulated in the Contract;
- 2) 0.1% of the Contract net value for each day of delay in the completion of the object of the Contract.

The contractual penalties payable by PRK to the Contractor include:

- 1) 0.05% of the Contract net value for each day of delay in delivery of the construction site;
- 2) 0.05% of the Contract net value for each day of delay in final acceptance.

If the actual damage resulting from the failure to perform or duly perform the Contract exceeds the amount of a contractual penalty the Parties may claim damages up to the value of the actual damage.

The Contracts are deemed major since their total value exceeds 10% of the Company's equity.

Legal basis: § 5.1.3 of the Ordinance by the Minister of Finance of 19 February 2009 on current and periodic information published by issuers of securities and the conditions for recognizing information required under the law of a non-member state as equivalent.