

CURRENT REPORT 11 / 2013

19 April 2013

Legal basis: Art. 56.1.2 of the Public Offering Act – Current and Periodic Reports.

Subject: Annex to Agreement For Provision of Project-Related Bonding Products.

Content:

The Management Board of ZUE S.A. with registered office in Cracow (the "Company") informs that on 17 April 2013, the Company and Przedsiębiorstwo Robót Komunikacyjnych w Krakowie S.A., the Company's subsidiary, signed an annex (the "Annex," the "Agreement") to the agreement for the provision of project-related bonding products (as amended) (the "Main Agreement") concluded on 29 April 2010 with Powszechny Zakład Ubezpieczeń S.A. with registered office in ("PZU").

Under the Annex:

The maximum limit for the project-related bonding products is PLN 80,000,000.

The maximum limit for the project-related bonding products is valid until 16 April 2014.

Other provisions of the Main Agreement remain unchanged.

The Company informed about previous amendments to the Main Agreement in the current report no. 14/2010 of 26 October 2010 and the current report no. 4/2012 of 16 February 2012.

The Agreement is deemed major since its value exceeds 10% of the Company's equity.

Legal basis: § 5.1.3 of the Ordinance by the Minister of Finance of 19 February 2009 on current and periodic information published by issuers of securities and the conditions for recognizing information required under the law of a non-member state as equivalent.