



## **CURRENT REPORT 58 / 2022**

**15 November 2022**

*Legal basis: Art. 17.1 of the MAR – Confidential Information.*

Subject: Loan Agreement with Agencja Rozwoju Przemysłu S.A.

### Content:

The Management Board of ZUE S.A. with registered office in Cracow (the “Company”) inform about the loan agreement (the “Agreement”) entered into on 15 November 2022 between the Company and Agencja Rozwoju Przemysłu S.A. with registered office in Warsaw (ARP). The loan of up to PLN 30m will be used to finance day-to-day operations.

The loan will be disbursed in instalments until 30 April 2023. The loan repayment will commence after the grace period which ends on 30 April 2023. The loan will be repaid in instalments according to the schedule until 31 August 2025.

Other conditions of the Agreement, including its activation, the possibility of its termination or withdrawal, as well as securities, which are, among others, mortgage and registered pledge on assets belonging to the Company do not differ from the provisions typical for this type of agreement.