



## **CURRENT REPORT 61 / 2016**

**16 December 2016**

*Legal basis: Art. 17.1 of the MAR – Confidential Information.*

Subject: Submission of the Lowest Price Tender.

Content:

The Management Board of ZUE S.A. with registered office in Cracow (the "Company") inform that on 16 December 2016, the Company learnt about the submission by the consortium of:

- 1) Strabag sp. z.o.o. with registered office in Pruszków (Leader);
- 2) Strabag Rail GmbH with registered office in Lauda-Königshofen;
- 3) Strabag Általános Építő Kft. with registered office in Budapest;
- 4) Strabag Rail a.s. with registered office in Ústí nad Labem;
- 5) ZUE S.A. with registered office in Cracow; and
- 6) Budimex S.A. with registered office in Warsaw (hereinafter referred to as the "Consortium");

of the lowest price tender in the tender procedure for Preparation of building and detailed design and completion of LOT B works as part of Design and Build formula in connection with the Infrastructure and Environment Operational Programme (*POIiŚ*) 7.1-19.1.a: "Upgrade of the railway line no. 8 of the Warszawa Okęcie – Radom (LOT A, B, F) section" – Phase II.

Contracting Authority: PKP Polskie Linie Kolejowe S.A.

Net value of the tender submitted by the Consortium: PLN 216.7m. The expected remuneration attributable to the Company is approx. 33% of the net value.

Gross value of the tender submitted by the Consortium: PLN 266.5m.

According to the tender, the project will be completed within 43 months of the contract conclusion date.



The Consortium is bound by the tender for 90 days. The 90-day period begins with the expiry of date for the submission of tenders.

Tender assessment criteria:

- 1) Total gross price – 70%;
- 2) Completion date – 25%;
- 3) Term of warranty – 5%.

As for the total gross price, the Consortium has submitted the most advantageous offer. As for the completion date and the term of warranty, the Consortium's offer is analogous to tenders submitted by other tender participants.