

CURRENT REPORT 10 / 2019

1 April 2019

Legal basis: Art. 17.1 of the MAR – Confidential Information.

Subject: Submission of the Highest Scoring Tender.

Content:

The Management Board of ZUE S.A. with registered office in Cracow (the "Company," the "Issuer") inform that following the end on 1 April 2019 of an e-auction organised in connection with tender procedure for the project named: Preparation of design documentation and completion of construction works in connection with the project named: LOT D – Works on the railway lines no. 131, 542, 739 of the Rusiec Łódzki (km 137,500) – Zduńska Wola Karsznice (km 170,212) section as part of the Infrastructure and Environment Operational Programme (IEOP) 5.1-14 "Works on the railway line C-E 65 of the Chorzów Batory – Tarnowskie Góry – Karsznice – Inowrocław – Bydgoszcz – Maksymilianowo section," the tender submitted by the Company scored highest.

The Company informed about the submission of the most economically advantageous tender in the current report 51/2018 of 14 December 2018.

Contracting Authority: PKP Polskie Linie Kolejowe S.A.

Net value of the tender submitted by the Company: PLN 582.7m.

Gross value of the tender submitted by the Company: PLN 716.7m.

Project completion date: 41 months.

Tender evaluation criteria:

- 1) Total gross price – 90%;
- 2) Project completion date – 10%.

All tenders submitted in connection with the said tender procedure go over the Contracting Authority's budget. The Issuer will inform about further major steps of the procedure in subsequent current reports.