



CURRENT REPORT 5 / 2019

1 March 2019

Legal basis: Art. 17.1 of the MAR – Confidential Information.

Subject: Annex to Agreement with PEKAO S.A.

Content:

The Management Board of ZUE S.A. with registered office in Cracow (the "Company") inform about the Company's receipt on 1 March 2019 of a signed annex to the multi-purpose revolving credit limit with Bank Polska Kasa Opieki S.A. with registered office in Warsaw (PEKAO) (the "Annex"). The Company informed about the said agreement in the current reports 20/2017 and 74/2017.

Under the Annex, the term of the limit (PLN 100m) was extended until 30 November 2019 and the use there of was limited to bank guarantees (up to the maximum amount of the Limit) of any type (including, in particular, bid bonds, performance bonds and defects liability bonds) provided at the Company's request to secure the contracts carried out by the Company.

Except from the requirement to update the bonds relating to the agreement, the remaining terms of the multi-purpose credit limit agreement did not substantially change.