

**CURRENT REPORT 44 / 2017**

**26 June 2017**

*Legal basis: Art. 17.1 of the MAR – Confidential Information.*

Subject: Annex to Agreement with mBank S.A.

Content:

The Management Board of ZUE S.A. with registered office in Cracow (the "Company") inform about an annex to the Master Agreement (the "Annex") signed on 26 June 2017 by the Company and mBank S.A. with registered office in Warsaw (the "Bank"). Under the said Master Agreement, the Company may use the bonds as part of the limit (the "Limit") provided by the Bank. The Company informed about the said Master Agreement in the current report 35/2016.

On the basis of the Annex, the Limit was increased from PLN 70m to PLN 150m and would be available from 28 June 2017 to 28 June 2018.

The expiry date for the bonds provided as part of the Limit is 28 July 2028. The Company may apply for the bonds until 28 June 2018.

The remaining terms of the Master Agreement have not been significantly changed.