

CURRENT REPORT 43 / 2017

23 June 2017

Legal basis: Art. 17.1 of the MAR – Confidential Information.

Subject: Annex to Agreement with mBank S.A.

Content:

The Management Board of ZUE S.A. with registered office in Cracow (the "Company") inform about an annex to the Cooperation Agreement (the "Annex") signed on 23 June 2017 by the Company and mBank S.A. with registered office in Warsaw (the "Bank"). Under the said Cooperation Agreement, the Company may use the Bank's products and services to finance its day-to-day operations as part of the limit (the "Limit") provided by the Bank. The Company informed about the said Cooperation Agreement in the current report 35/2016.

On the basis of the Annex, the Limit was increased from PLN 40m to PLN 50m and would be available from 28 June 2017 to 17 July 2020.

In addition, the following sublimits were introduced:

- a) sublimit for bonds up to PLN 50m; and
- b) sublimit for non-revolving working credit facilities up to PLN 30m.

The remaining terms of the Cooperation Agreement have not been significantly changed.