

CURRENT REPORT 35 / 2017

15 May 2017

Legal basis: Art. 17.1 of the MAR – Confidential Information.

Subject: Submission of the Most Economically Advantageous Tender.

Content:

The Management Board of ZUE S.A. with registered office in Cracow (the “Company”) inform that they learnt on 15 May 2017 about the Company’s submission of the most economically advantageous tender in the tender procedure for the completion of design and construction services as part of the project named: “Works on the railway line no. 93 Trzebinia – Zebrzydowice of the Trzebinia – Oświęcim section” in connection with the Infrastructure and Environment Operational Programme (*PoliŚ*) 5.1-12: “Works on the railway line no. 93 of the Trzebinia – Oświęcim – Czechowice Dziedzice section.”

Contracting Authority: PKP Polskie Linie Kolejowe S.A.

Net value of the tender submitted by the Company: PLN 303.1m.

Gross value of the tender submitted by the Company: PLN 372.8m.

Project completion date according to the tender: 44 months.

The Company is bound by the tender for 90 days. The 90-day period begins with the expiry of date for the submission of tenders.

Tender assessment criteria:

- 1) Total gross price – 60%;
- 2) Staff experience – 10%;
- 3) Railway line availability (time of track closures) – 20%; and
- 4) Completion date – 10%.

After all assessment criteria have been considered, the tender submitted by the Company is deemed the most economically advantageous offer.