

CURRENT REPORT 32 / 2017

11 May 2017

Legal basis: Art. 17.1 of the MAR – Confidential Information.

Subject: Value of Agreements with Manufacturer of Building Materials.

Content:

The Management Board of ZUE S.A. with registered office in Cracow (the "Company," the "Issuer") inform that following the acceptance by the manufacturer of railway materials (the "Counterparty") of an order for the supply of building materials Railway gft Polska sp. z o.o., a subsidiary, the total net value of orders/agreements concluded in the last year between the companies comprising ZUE Capital Group and the companies comprising the capital group of the Counterparty amounted as at 11 May 2017 to approx. PLN 20.2m.

The order for the supply of building materials to the Company of 24 February 2017 (the "Order") is the highest value order made in the reporting period. The Order net value is approx. PLN 14.1m. The materials will be supplied as part of the Order in the period 2017-2018.

The Order does not provide for any contractual penalties and the remaining terms of the Order, including but not limited to the termination terms, did not differ from the standard terms of such type of transactions.

The Order is made as a result of the order book held by the Issuer.