

CURRENT REPORT 50 / 2016

14 October 2016

Legal basis: Art. 17.1 of the MAR – Confidential Information.

Subject: Submission of the Lowest Price Tender.

Content:

The Management Board of ZUE S.A. with registered office in Cracow (the "Company") inform that on 14 October 2016, the Company learnt about the submission by the consortium of:

- 1) Trakcja PRKil S.A. with registered office in Warsaw (Leader);
- 2) COMSA S.A. with registered office in Barcelona;
- 3) ZUE S.A. with registered office in Cracow;
- 4) STRABAG sp. z o.o. with registered office in Pruszków;
- 5) STRABAG Rail a.s with registered office in Ústí nad Labem-Střekov (hereinafter referred to as the "Consortium");

of the lowest price tender in the tender procedure for Design and completion of construction works in connection with the following project: "Works on the railway lines no. 140, 148, 157, 159, 173, 689 and 691 of the Chybie – Żory – Rybnik – Nędza / Turze section" as part of 2014 – 2020 Infrastructure and Environment Operational Programme (IEOP).

Contracting Authority: PKP Polskie Linie Kolejowe S.A.

Net value of the tender submitted by the Consortium: PLN 373.7m.

Gross value of the tender submitted by the Consortium: PLN 459.7m.

According to the specification, the project will be completed within 34 months of the contract conclusion date. However, according to the tender submitted by the Consortium, the project will be completed within 30 months of the contract conclusion date.



The Consortium is bound by the tender for 90 days. The 90-day period begins with the expiry of date for the submission of tenders.

Tender assessment criteria:

- 1) Total gross price 80%;
- 2) Completion date 10%;
- 3) Term of warranty 10%.

As for the total gross price, the Consortium has submitted the most advantageous offer. As for the completion date and the term of warranty, the Consortium's offer is analogous to tenders submitted by other tender participants.