

## **CURRENT REPORT 39 / 2016**

**2 August 2016**

*Legal basis: Art. 17.1 of the MAR – Confidential Information.*

Subject: Annex to the Contract with PKP PLK S.A.

Content:

With reference to the current report 22/2010 of 11 November 2010 concerning the conclusion of a major contract, the Management Board of ZUE S.A. with registered office in Cracow (the “Company,” the “Issuer”) inform that they learnt on 2 August 2016 about the receipt by OHL ŹS, a.s., agent of the consortium of:

- 1) OHL ŹS, a.s. (Consortium Agent);
- 2) Swietelsky Baugesellschaft m.b.H (Consortium Partner); and
- 3) ZUE S.A. (Consortium Partner);

from PKP Polskie Linie Kolejowe S.A. with registered office in Warsaw (PKP PLK) of a signed annex to the contract for Design and completion of construction works on the Cracow – Medyka – state border railway line, Biadoliny – Tarnów section between 61,300 km and 80,200 km as part of the following project: “Modernisation of E 30/C-E 30 railway line, Cracow – Rzeszów section, stage III” (the “Contract”). Under the said annex, the Contract completion date was extended by not more than 91 months of the commencement date (not more, however, than by 24 May 2018).

The remaining terms of the Contract did not change.

The Issuer informs that the net value of the works remaining to be done by the Company at the date of this report is approx. PLN 5.7m.