



CURRENT REPORT 26 / 2016

16 May 2016

Legal basis: Art. 56.1.2 of the Public Offering Act – Current and Financial Reports.

Subject: Value of Orders/Contracts with Railway gft Polska Sp. z o.o.

Content:

With reference to the current report 93/2015 of 29 October 2015 concerning the value of contracts with Railway gft Polska Sp. z o.o. (“Railway gft”), a subsidiary, the Management Board of ZUE S.A. with registered office in Cracow (the “Company,” the “Issuer”) inform that on 16 May 2016, Railway gft confirmed the acceptance of an order for the supply of breakstone. Thus, the Company informs that the total net value of orders/contracts entered into with Railway gft since 30 October 2015 is PLN 23.4m.

The order accepted by Railway gft on 16 May 2016 (the “Order”) is the highest value order made in the reporting period. The Order deals with the supply by Railway gft to the Company of amphibolite and crushed stone for the construction of tracks. The Order net value is PLN 4.6m.

The Order is scheduled for completion by the end of 2016.

The Order does not provide for any contractual penalties.

The remaining terms of the Order, including but not limited to the termination terms, do not differ from the standard terms of such type of transactions.

The contracts/orders are deemed major because their total value exceeds 10% of the Company’s equity.

Legal basis: § 5.1.3 of the Regulation by the Minister of Finance of 19 February 2009 on current and periodic information published by issuers of securities and the conditions for recognizing information required under the law of a non-member state as equivalent.