

CURRENT REPORT 93 / 2015**29 October 2015**

Legal basis: Art. 56.1.2 of the Public Offering Act – Current and Financial Reports.

Subject: Value of Orders/Contracts with Railway gft Polska sp. z o.o.

Content:

With reference to the current report 65/2015 of 8 June 2015 concerning the value of contracts with Railway gft Polska sp. z o.o., the Management Board of ZUE S.A. with registered office in Cracow (the “Company,” the “Issuer”) inform that on 29 October 2015, the Company confirmed the acceptance of order for the delivery of rails to Railway gft Polska sp. z o.o. with registered office in Cracow (“Railway gft”), a subsidiary. Thus, the Company informs that the total net value of orders/contracts entered into with Railway gft since 9 June 2015 is PLN 20.6m.

The order accepted by Railway gft on 27 August 2015 (the “Order”) was the highest value order made in the reporting period.

The Order dealt with the sale of rails and prestressed concrete sleepers for the construction of tracks by Railway gft to the Company.

The Order net value was PLN 3.5m. The Order was made by the end of September 2015.

The Order did not provide for any contractual penalties.

The remaining terms of the Order, including but not limited to the termination terms, do not differ from the standard terms of such type of transactions.

The contracts/orders are deemed major because their total value exceeds 10% of the Company’s equity.

The Issuer informs that the abovementioned net value of PLN 20.6m includes the Issuer’s cost of PLN 10.7m and the Issuer’s revenue of PLN 9.9m.

Legal basis: § 5.1.3 of the Ordinance by the Minister of Finance of 19 February 2009 on current and periodic information published by issuers of securities and the conditions for recognizing information required under the law of a non-member state as equivalent.