

CURRENT REPORT 82 / 2015**6 July 2015**

Legal basis: Art. 56.1.1 of the Public Offering Act – Confidential Information.

Subject: Selection of the Most Economically Advantageous Tender.

Content:

The Management Board of ZUE S.A. with registered office in Cracow (the “Company”) inform that they learnt on 6 July 2015 that the tender submitted by the consortium of:

- 1) Company (Leader); and
- 2) Przedsiębiorstwo Napraw i Utrzymania Infrastruktury Kolejowej w Krakowie Sp. z o.o. (Partner),

jointly referred to as the “Consortium,” in the tender procedure for the upgrade of the track no. 2 of the railway line no. 131 on the Tarnowskie Góry – Kalety section, reconstruction of the Baronów station and the reconstruction of 18 crossovers at the Tarnowskie Góry station, as part of the following project: “Upgrade of the Chorzów Batory - Tczew railway line no. 131, the Bydgoszcz Główna - Zduńska Wola - Chorzów Batory section” had been selected by PKP Polskie Linie Kolejowe S.A. with registered office in Warsaw (the “Contracting Authority”) as the most economically advantageous offer.

The Company informed of the submission of the lowest price tender in the said tender procedure in the current report 58/2015 of 20 May 2015.

Net value of the tender submitted by the Consortium: PLN 45.9m.

Gross value of the tender submitted by the Consortium: PLN 56.5m.

Completion date: 31 December 2015.

Tender assessment criteria:

- 1) Total gross price – 70%;
- 2) Shorter completion time – 25%; and
- 3) Term of guarantee / warrantee – 5%.

The Consortium achieved the best score in all cases.

According to Art. 94.1.1 of the Act on Public Procurement of 29 January 2004, the contract may be concluded at least 10 days after the sending of notice of the selection of the most economically advantageous tender.

If other participants do not appeal against the selection of the Consortium's offer by the date specified under the law, the contract for the task specified in the tender will be entered into with the Contracting Authority. The Company will inform of the contract conclusion in a relevant current report.

Legal basis: Art. 56.1.1 of the Polish Act on Public Offering and Terms of Introducing Financial Instruments to Organised Trading and on Public Companies of 29 July 2005.