



GRUPA ZUE

## **CURRENT REPORT 69 / 2015**

**15 June 2015**

*Legal basis: Art. 56.5 of the Public Offering Act – Updated Information.*

Subject: Conclusion of Annex to Cooperation Agreement.

Content:

With reference to the current report 35/2014 of 30 July 2014 concerning the cooperation agreement (the “Agreement”) with mBank S.A. (the “Bank”) for the Company’s use of the Bank’s products and services to finance the Company’s day-to-day operations and the current report 45/2014 of 29 December 2014 concerning the annex to the abovementioned Agreement, the Management Board of ZUE S.A. of Cracow (the “Company”) informs of an annex (the “Annex”) to the Agreement concluded on 15 June 2015 with the Bank whereby the limit for non-revolving working capital facilities was raised from PLN 20m to PLN 90m.

The Bank’s claims against the Company under the Agreement and the Annex are secured by the mortgage and deposit referred to in the current report 35/2014.

In addition, the Company is obliged under the Annex to maintain a bank account with the Bank and transfer the proceeds from Polskie Sieci Energetyczne Spółka Akcyjna (PSE) under the agreement referred to in the current report 21/2014 to the said bank account and provide the Bank, by 20 August 2015, with PSE’s acknowledgement of the abovementioned transfer.

Other essential terms of the Agreement remain unchanged.

*Legal basis: Art. 56.5 of the Polish Act on Public Offering and Terms of Introducing Financial Instruments to Organised Trading and on Public Companies of 29 July 2005.*