

CURRENT REPORT 65 / 2015

8 June 2015

Legal basis: Art. 56.1.2 of the Public Offering Act – Current and Financial Reports.

Subject: Total Value of Contracts with Railway gft Polska Sp. z o.o.

Content:

The Management Board of ZUE S.A. with registered office in Cracow (the "Company") inform that new sales transactions were entered into on 8 June 2015 between the Company and Railway gft Polska Sp. z o.o. with registered office in Cracow ("Railway gft"), a subsidiary. The transactions concerned the sale of materials for the construction of tram and rail tracks. The Company informs that the total net value of the contracts entered into with Railway gft Since 19 November 2014; i.e. the registration of Railway gft with the National Court Register, amounted to PLN 21m.

The highest value contract (the "Contract"); i.e. an order made by Railway gft, was concluded by and between the Company and Railway gft on 1 June 2015.

The Contract provides for the Company's sale of track rails to Railway gft.

Net value of the Contract: PLN 4.02m.

Completion date: End of 2015.

The Contract does not provide for any contractual penalties.

The remaining terms of the Contract, including a termination clause, do not differ from standard terms of such contracts.

The contracts are deemed major since their total value exceeds 10% of the Company's equity.

Legal basis: § 5.1.3 of the Ordinance by the Minister of Finance of 19 February 2009 on current and periodic information published by issuers of securities and the conditions for recognizing information required under the law of a non-member state as equivalent.