



CURRENT REPORT 56 / 2015

6 May 2015

Legal basis: Art. 56.1.2 of the Public Offering Act – Current and Financial Reports.

Subject: Conclusion of Major Contract – the Total of Contracts Concluded With One Entity.

Content:

The Management Board of ZUE S.A. with registered office in Cracow (the “Company”) inform of the contract concluded today with THYSSENKRUPP GFT Polska Sp. z o.o. with registered office in Cracow (“ThyssenKrupp”). Consequently, the total net value of the contracts (referred to by the Company in current reports) that the Company and the Group companies have entered into with ThyssenKrupp since 20 January 2015 is PLN 24,377,700.13.

The highest value contract (the “Contract”) in the reporting period was concluded on 26 March 2015. Under the Contract, the Company provided the guarantee to ThyssenKrupp (the “Seller”) to secure the liabilities of Railway gft Polska Sp. z o.o. (the “Buyer”) of PLN 10,800,000. The said guarantee was to secure the payment by the Buyer for the goods ordered from the Seller. Term of the Contract: 26 March 2015-31 December 2015. The Contract did not provide for any contractual penalties.

The contracts are deemed major because their total value exceeds 10% of the Company’s equity.

Legal basis: § 5.1.3 of the Ordinance by the Minister of Finance of 19 February 2009 on current and periodic information published by issuers of securities and the conditions for recognizing information required under the law of a non-member state as equivalent.