



GRUPA ZUE

## **CURRENT REPORT 45 / 2015**

**18 March 2015**

*Legal basis: Art. 56.1.2 of the Public Offering Act – Current and Financial Reports.*

Subject: Application for Conciliation Proceedings – Update.

Content:

The Management Board of ZUE S.A. of Cracow (the “Company”) inform that on 17 March 2015, the District Court for the Capital City of Warsaw in Warsaw IX Commercial Division (the “Court”) held the session concerning an application for conciliation proceedings (the “Application”) filed by PKP Polskie Linie Kolejowe S.A. of Warsaw (“PKP PLK”). The Company provided detailed information about the said Application in the current report 29/2015 of 11 February 2015.

The Company inform that no agreement was reached during the Court session between PKP PLK and the consortium of Bilfinger Infrastructure S.A. of Warsaw, ZUE S.A. of Cracow, Przedsiębiorstwo Budowy Kopalń PEBEKA S.A. of Lublin, Przedsiębiorstwo Napraw i Utrzymania Infrastruktury Kolejowej w Krakowie Sp. z o.o. and Kolejowe Zakłady Automatyki Katowice S.A. (the “Contractor”), which performed the construction works concerning the modernisation of the railway line no. 8. Stage I: the Warszawa Zachodnia – Warszawa Okęcie section and the construction of the Warszawa Służewiec – Okęcie Airport siding. Phase 3: construction works on the siding as part of the project no. POIiŚ 7.1-18: “Modernisation of the railway line no. 8, construction of the Okęcie Airport siding” (the “Contract”).

ZUE S.A. believe that the Company has duly performed its tasks and, consequently, a part of PKP PLK’s Claim attributable to the Company is groundless.

*Legal basis: § 5.1.8 of the Ordinance by the Minister of Finance of 19 February 2009 on current and periodic information published by issuers of securities and the conditions for recognizing information required under the law of a non-member state as equivalent.*