

CURRENT REPORT 42 / 2015

11 March 2015

Legal basis: Art. 56.1.2 of the Public Offering Act – Current and Financial Reports.

Subject: Change of Publication Date of Separate and Consolidated Annual Financial Reports for Financial Year.

Content:

The Management Board of ZUE S.A. of Cracow (the "Company") hereby inform of a change in the publication date of the separate and consolidated annual financial reports for the financial year 2014. The abovementioned reports will be published on 17 March 2015.

The initial publication date for the said reports was set at 20 March 2015 and the Company informed thereof in the current report 2/2015 of 8 January 2015.

Other financial reports publication dates in the financial year 2015 remain unchanged.

Legal basis: § 103.2 of the Ordinance by the Minister of Finance of 19 February 2009 on current and periodic information published by issuers of securities and the conditions for recognizing information required under the law of a non-member state as equivalent.