



CURRENT REPORT 40 / 2015

6 March 2015

Legal basis: Art. 56.1.1 of the Public Offering Act – Confidential Information.

Subject: Selection of the Most Economically Advantageous Tender.

Content:

The Management Board of ZUE S.A. of Cracow (the “Company”) inform they learnt today; i.e. on 6 March 2015, that the tender submitted by the Company by open tender for the upgrade of the railway line no. 137 on the Katowice – Chorzów Batory section as part of the following project: “Upgrade of the railway lines no. 134, 137 and 138 on the Gliwice Łabędy - Katowice - Sosnowiec Jęzor section” had been selected by PKP Polskie Linie Kolejowe S.A. Centrum Realizacji Inwestycji – Wrocław Branch (the “Contracting Authority”) as the most economically advantageous offer.

The Company informed of the submission of the lowest price tender in the said tender procedure in the current report 44/2014 of 22 December 2014.

Net value of the tender submitted by the Company: PLN 42,499,713.00.

Gross value of the tender submitted by the Company: PLN 52,274,646.99.

Completion date: 30 November 2015.

Tender selection criteria:

- 1) Total gross price – 90%;
- 2) Term of warranty – 10%.

The Company achieved the best score in both cases.

According to Art. 94.1.1 of the Act on Public Procurement of 29 January 2004 (Dz.U. no. 19, item 177, as amended), the contract may be concluded at least 10 days after the sending of notice of the selection of the most economically advantageous tender.

If other participants do not appeal against the selection of the Company’s offer by the specified deadline and the appeal is not consequently considered by a competent authority, the contract for the task specified in the tender will be signed. The Company will inform of the contract conclusion in a relevant current report.



GRUPA ZUE

Legal basis: Art. 56.1.1 of the Polish Act on Public Offering and Terms of Introducing Financial Instruments to Organised Trading and on Public Companies of 29 July 2005.