



CURRENT REPORT 37 / 2015

26 February 2015

Legal basis: Art. 56.1.2 of the Public Offering Act – Current and Financial Reports.

Subject: Shares Buy-Back Based on Authority Given by the General Meeting.

Content:

Pursuant to § 12 in connection with § 5.1.6 of the Ordinance by the Minister of Finance of 19 February 2009 on current and periodic information published by issuers of securities and the conditions for recognizing information required under the law of a non-member state as equivalent (Dz. U. of 2009, no. 33, item 259, as amended), the Management Board of ZUE S.A. with registered office in Cracow (the “Company”) inform that on the basis of the Resolution no. 4 passed by the Company’s Extraordinary General Meeting on 8 December 2014 and authorising the Management Board of ZUE S.A. to buy back own shares (the “Authority”), the Company acquired 3,838 own shares (the “Shares”) on 26 February 2015 at the average price of PLN 10.05 per Share.

The par value of one Share is PLN 0.25 and the total par value of the Shares acquired on 26 February 2015 is PLN 959.50. The Shares acquired by the Company on 26 February 2015 represent 0.02% of the Company’s share capital and the total vote at the Company’s General Meeting and carry 3,838 votes at the General Meeting of ZUE S.A. The total par value of the acquired Shares as at 26 February 2015 was PLN 54,054.75.

After the abovementioned transaction, as at 26 February 2015, the Company held the total of 216,219 Shares and 216,219 votes at the Company’s General Meeting. The Shares represented 0.94% of the Company’s share capital and the total vote at the Company’s General Meeting.

The Shares were bought by the Company outside the organised trading to be resold. The Shares are acquired by the Company from the employees of Przedsiębiorstwo Robót Komunikacyjnych w Krakowie S.A., which merged with ZUE S.A., on the basis of the Package of Social Guarantees concluded on 16 September 2009 by and between the Trade Unions at Przedsiębiorstwo Robót Komunikacyjnych w Krakowie S.A., ZUE S.A. with registered office in Cracow and Przedsiębiorstwo Robót Komunikacyjnych w Krakowie S.A. taking account of the changes contained in the annex no. 2 to the Package of Social Guarantees prepared on 8 October 2013. The Company’s Management Board were authorised by the General Meeting to acquire the Shares whose total number would not exceed 381,217.



GRUPA ZUE

Legal basis: § 5.1.6 of the Ordinance by the Minister of Finance of 19 February 2009 on current and periodic information published by issuers of securities and the conditions for recognizing information required under the law of a non-member state as equivalent.